

**美格智能技术股份有限公司**  
**关于2020年度股票期权与限制性股票激励计划**  
**预留股票期权第二个行权期行权条件成就的公告**

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| 1     | 4 | 23.40 |
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| 13.12 | / |       |
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(www.cninfo.com.cn)

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([www.cninfo.com.cn](http://www.cninfo.com.cn))

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| <div>2</div> <div>12</div> <div>12</div> <div>12</div>                                                                                                                                                                                                                                                 |                                                                             |
| <div>3</div> <div>2019</div> <div>2022</div> <div>60%</div> <div>“ ”</div> <div>2022</div> <div>127,835,728.53</div> <div>8,454,535.94 )</div> <div>136,290,264.47</div> <div>2019</div> <div>100%</div> <div>100%</div> <div>85%</div> <div>85%</div> <div>-100%</div> <div>100%</div> <div>80%</div> | <div>2022</div> <div>24,453,253.08</div> <div>2022</div> <div>457.35%</div> |

4

S/A/B/C/D

|  |      |      |     |    |    |
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261,166,984

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