

MEIG 美格

2017

2018 04

) (

			2017	12	31
106,670,000	10		1.00		
0		10	7		

		2017 1 1 2017 12 31
		2016 1 1 2016 12 31

			002881
	MeiG Smart Technology Co., Ltd		
	MeiG		
	5 A B A		
	518103		
	5 A B A		
	518103		
	www.meigsmart.com		
	forge@meigsmart.com		

	5 A B
	A
	0755-61163666
	0755-61163452
	forge@meigsmart.com

	www.cninfo.com.cn

	493,180,540.81	228,149,062.88	116.17%	181,429,231.18
--	----------------	----------------	---------	----------------

1

2

	104,402,524.73	143,729,026.44	193,780,027.98	200,556,845.15
	7,186,160.71	9,591,370.59	8,431,105.33	31,076,546.74
	6,914,941.00	7,674,607.54	7,304,405.61	28,299,142.25
	9,804,068.80	4,048,579.61	-28,728,500.25	-2,087,041.53

	2017	2016	2015	
	-55,641.20		-1,418,169.46	
	6,687,700.24	5,083,244.14	960,561.12	" 70 "
	591,082.20			

	-54,881.15	837,795.52	870,882.97	
			-4,258,475.52	
	1,076,173.12	882,366.72	61,991.19	
	6,092,086.97	5,038,672.94	-3,907,192.08	--

1

1

1



4G	4G	IDH	Android 4G 4G
	4G	OBM/ODM	4G

	247.08	368.62	49.19%
	300.00	477.97	59.32%

2

1

4G/LTE 4G 2012 4G LTE-A
MIMO 256 QAM 4.5G 5G
LTE-M NB-IOT

2

3

85 85 -40 +85

4

LTE WIFI 12V WIFI LTE
3G 4G

2017

4G

4G

2017 6

	2017	64,246.84	16,281.03
33.94%	5,628.52	957.18	20.49%
	5,019.31	851.84	20.44%
2017			
			42,949.48
	7,258.19	20.34%	
4G		4G	2017
	19,705.33	7,610.58	62.92%
			4G

1

2

1

	2017		2016		
	642,468,424.30	100%	479,658,113.72	100%	33.94%
4G	197,053,253.22	30.67%	120,947,413.50	25.22%	62.92%
	429,494,835.14	66.85%	356,912,924.07	74.41%	20.34%
	15,920,335.94	2.48%	1,797,776.15	0.37%	785.56%

	116,722,629.29	18.17%	93,008,311.46	19.39%	25.50%
4G	80,330,623.93	12.50%	27,939,102.04	5.82%	187.52%
	415,045,452.24	64.60%	341,500,329.82	71.20%	21.54%
	14,449,382.90	2.25%	15,412,594.25	3.21%	-6.25%
	15,920,335.94	2.48%	1,797,776.15	0.37%	

3

			2017	2016	
			112,647,181	88,170,557	27.76%
			92,914,431	83,230,424	11.64%
			1,658,982	1,983,222	-16.35%
4G			429,986	115,727	271.55%
			454,538	126,266	259.98%
			32,016	10,539	203.79%

30%

4G

4G

4

5

		2017		2016		
4G		124,450,889.24	25.50%	66,563,988.25	18.20%	86.96%
		349,806,725.33	71.67%	297,973,873.28	81.45%	17.40%

		2017	2016	

6

7

8

	333,123,924.34
	51.85%
	0.00%

5

1	1	108,434,243.62	16.88%
2	2	79,459,787.32	12.37%
3	3	60,469,788.81	9.41%
4	4	46,849,038.85	7.29%
5	5	37,911,065.74	5.90%
	--	333,123,924.34	51.85%

	87,991,330.76
	26.19%
	0.00%

5

1	1	24,692,208.62	7.35%
2	2	19,610,571.42	5.84%
3	3	15,256,723.86	4.54%
4	4	14,642,658.24	4.36%
5	5	13,789,168.62	4.10%

	--	87,991,330.76	26.19%
--	----	---------------	--------

3

	2017	2016		
	11,087,828.01	7,779,009.11	42.54%	
	78,417,869.47	44,255,951.76	77.19%	
	3,000,859.51	5,169,423.26	-41.95%	

4

4G

POS

	2017	2016	
	507	419	21.00%
	22.64%	23.39%	-0.75%
	101,163,653.65	70,812,213.73	42.86%
	15.75%	14.76%	0.99%
	0.00	0.00	0.00%
	0.00%	0.00%	0.00%

5

	2017	2016	
	479,530,361.63	396,502,425.24	20.94%
	496,493,255.00	393,107,370.30	26.30%

	-16,962,893.37	3,395,054.94	-599.64%
	90,619,082.20		
	197,732,955.33	9,846,723.50	1,908.11%
	-107,113,873.13	-9,846,723.50	988.50%
	290,461,271.88	62,610,637.87	363.92%
	83,102,957.59	47,487,204.90	75.00%

	0.00	0.00%		
	3,562,425.07	5.72%		
	16,068.86	0.03%		
	70,950.01	0.11%		
	6,687,700.24	10.73%		

1

	2017		2016			
	97,564,792.15	11.97%	17,744,816.10	3.75%	8.22%	
	195,887,374.20	24.03%	139,901,551.41	29.57%	-5.54%	
	147,414,613.25	18.08%	93,062,927.12	19.67%	-1.59%	
	83,891,859.09	10.29%	91,569,778.88	19.36%	-9.07%	
	54,818,820.04	6.72%	71,481,967.81	15.11%	-8.39%	
		0.00%	2,351,134.32	0.50%	-0.50%	

2

3

*1	14,422,125.63	
*2	195,887,374.20	
*3	24,465,959.28	
	234,775,459.11	

*1 2018 3

*2 2018 3

*3 2018 3

1

2

3

4

5

1

2017		20,875.65	5,180.24	5,180.24	0	0	0.00%	15,765.41		0
	--	20,875.65	5,180.24	5,180.24	0	0	0.00%	15,765.41	--	0
2017	6	2,667		23,896.32			3,020.67			20,875.65
	2017	12	31	5,180.24					15,765.41	

2

	(		(1)		(2)	(3) (2)/(1)				

5,591.00 5,591.00 662.54 662.54

	2017	8	24							
								13,102,633.93		
	13,102,633.93									
	6							2	----	
	2017 7 7									
	15,000									12
	12									
	2017 7 26									
	2017									
	2017	12	31	100,000,000.00						
	TGG170758									

3

1

2

10%

		4G	2,000,000.00	20,531,608.03	8,246,751.11	52,993,614.45	4,116,892.67	5,279,598.64
		4G	1,000,000.00	2,693,051.77	2,331,483.70	15,545,754.72	2,907,767.10	2,755,138.14
			100,000.00	1,500,517.73	161,627.59	9,027,815.11	74,460.67	62,219.65

4G GPS 4G

1 4G 4G 2G 4G

4G 4G 4G ICT ICT

ICT

4G

4G

4G

2	4G		4G			4G
	4G			4G		4G
	4G					
3						
	4G		4G			
	4G		4G			
	4G		4G		4G	5G
		4G		4G	LTE-A	4G
		5G	Android			LTE-M NB-IOT
						4G
1						
2					4.0	
3	4G				4G	5G
4						
5						
1						
	4G					

4G 4G 4G 4G

2

2017 12 31 30 90 19,588.74 40.02%

3

51.85%

4

3

1	2016 6 20	2015	2015	
2	2017 6 28	2016	2016	
3		2017 12 31	10,667	10

10	0
10	1.00
10	7
	106,670,000
	10,667,000
	119,417,575.85
	100%
20	
2017 12 31	10,667 10 1
10,667,000	10 7

1

--	--	--

			20 6 2017 12 21 6			
	; ()			2017 06 22	2020 6 22	

			90%			
			100%			
				2017 06 22	2020 6 22	

			50%			
			50%			
			100%			
			6			
			20			
			6			
			2017 12			
			21			

			6			
	； ；		50%	2017 06 22	2020 6 22	

			90%			
			100%			
			6			
			20			
			6			
			2017 12			
			21			
			6			
				2017 06		

				22		
--	--	--	--	----	--	--

	； ； ； ； ；			2017 06 22		

	; (); ; ; ; ;					
	; ; IPO ; ; ;		A 20	2017 06 22	2020 6 22	

			1 2 3			
				2017 06 22		

			5			
--	--	--	---	--	--	--

				2017 06 22		

			5			
			30			

			30			
	； ； ； ； ； ； ； ； ； ；		30	2017 06 22		
				2017 06 22		

" " " "	56,285,183.37
	46,713,381.77 0

	0
	6,687,700.24
" " " "	0 0
" " "	55,641.20 0

	50
	6
	5

1

2

3

4

5

	40,000,000.00	2016 08 04	2019 08 31	
	50,000,000.00	2016 10 28	2019 10 28	
	42,850,000.00	2015 09 11	2018 09 10	

--	--	--

1

1

2

3

			1,646,894.59
			6,838,817.48

10%

10%

2

3

1

		15,000	10,000	0
		15,000	10,000	0

2

4

1

2

1

2

3

		/
1.		
2.		

2,667

8,000

10,667

2,667

2017 6 22

2017 11

2017

2017 12

91440300799218456D

1

	80,000,000	100.00%						80,000,000	75.00%
3	80,000,000	100.00%						80,000,000	75.00%
	22,080,000	27.60%							

[2017]389

2,667 2017 6

8,000 10,667

	2017	2016	
/	0.60	0.58	3.45%
/	0.60	0.58	3.45%
	4.62	2.85	62.11%

2

1

	2017 06 09	8.96	26,670,000	2017 06 22	26,670,000	

764)
10,667

2,667

(2017
8,000
[2017]389

2,667 2017 6 22 2017 6 21

<http://www.cninfo.com.cn>

2

3

1

	14,080		15,949	8	0	8	0
5%10							
		43.44%	46,336,000		46,336,000	0	10,000,000
()		13.57%	14,480,000		14,480,000	0	
		10.86%	11,584,000		11,584,000	0	5,500,000
		7.12%	7,600,000		7,600,000	0	
18		1.33%	1,418,989		0	1,418,989	
3		0.62%	657,600		0	657,600	

		0.45%	480,000		0	480,000		
1		0.27%	289,600		0	289,600		
28		0.18%	196,500		0	196,500		
		0.16%	171,000		0	171,000		
10 3								
10								
18	1,418,989						1,418,989	
3	657,600						657,600	
	480,000						480,000	
1	289,600						289,600	
28	196,500						196,500	
	171,000						171,000	
	168,000						168,000	
	162,400						162,400	
4	160,500						160,500	
	129,500						129,500	
10 10	10							
10	141,800							

	4	
--	---	--

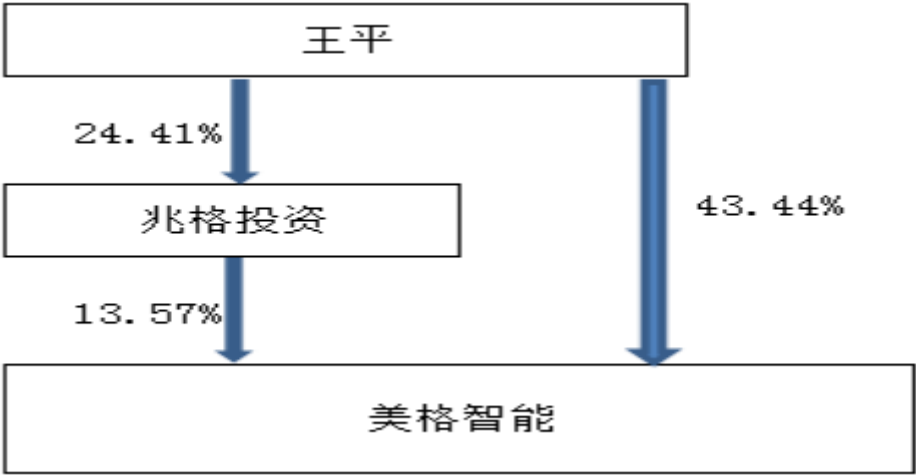
10 10

10 10

2

3

10		



4 10%

	/			
()		2014 06 17	1,400	

5

				39	2015 05 07	2018 05 06	46,336,00 0	0	0	0	46,336,00 0
				42	2015 05 07	2018 05 06	11,584,00 0	0	0	0	11,584,00 0
				38	2015 05 07	2018 05 06	0	0	0	0	0
				42	2015 08 17	2018 05 06	0	0	0	0	0
				41	2015 11 19	2018 01 31	0	0	0	0	0
				50	2015 05 07	2018 05 06	0	0	0	0	0
				49	2015 08 31	2018 05 06	0	0	0	0	0
					2015 62 08 31	2018 05 06	0	0			

					08 22	05 06					
					2015 32 05 07	2017 11 23	0	0	0	0	0
					2017 37 11 23	2018 05 06	0	0	0	0	0
	--	--	--	--	--	--	57,920,000	0	0	0	57,920,000

			2017 11 23	

- 1

1979
- 2

1976
- 3

1980
- 4

1976
- 5

1968
- 6

1969
- 7

1956
- 8

1949
- 1

1974
- 2

1980
- 3

1981

TCL

1

2

3

4 1986

			2014 06 17		
			2014 12 16		
			2008 06 01		
			2011 10 15		
			2009 11 01		
			2008 11 01		
			2016 04 07		
			2016 08 04		
			2014 10 23		
			2014 01 10		
			2013 04 19		

			2012 09 01		
			2013 09 30	2017 07 04	

			39		47.44	
			42		34	
			38		31.48	
			42		24.14	
			41		19.66	
			50		0	
			49		10	
			62		10	
			69		10	
			44		14.02	
			38		9.24	
			37		1.93	
			32		20.72	
	--	--	--	--	232.63	--

1

	1,933
	306
	2,239
	2,239
	0
	1,528
	59
	507
	16
	129
	2,239
	76
	285
	1,878
	2,239

2

3

1

2

3

9 3

4

1

3

5

6

7

2014

4G

4G

1

2016		75.00%	2017 06 28	2017 06 29	2016 2017-005
2017		75.01%	2017 07 26	2017 07 27	2017 2017-014
2017		75.00%	2017 11 23	2017 11 24	2017 2017-039

2

1

	7	2	5	0	0		0
	7	2	5	0	0		0
	7	2	5	0	0		0

2

3

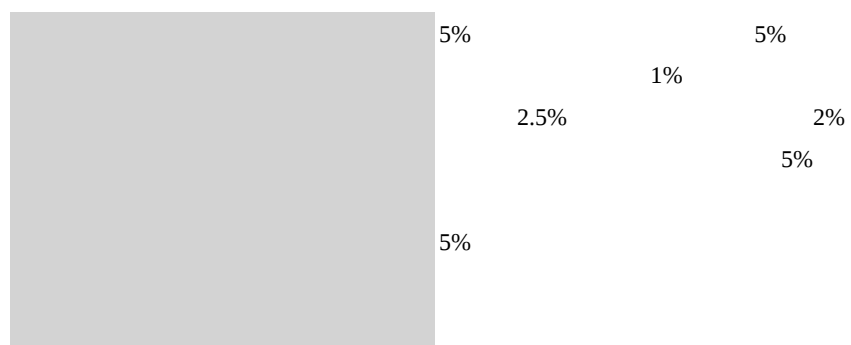
2017

2017

1

2

	2018 04 26	
	2017 http://www.cninfo.com.cn	
	100.00%	
	100.00%	
	2.5%	5%



	2018 04 26
	[2018] ZI10352

[2018] ZI10352

1

2017 12 31

2017

2017 12 31

2017

2

3

1 33.61% 6.40 4.79	1

	2 3 4 5
2	1 2 3 4 5

4

2017

5

6

1

2

3

4

5

6

1

2017 12 31

	4,065,879.66	3,207,529.23
	1,228,852.75	7,544,094.02
	1,960,279.71	1,646,275.55
	318,724,324.67	239,519,614.04
		2,351,134.32
		1,235,842.97
	3,376,213.04	1,820,087.83
	3,376,213.04	5,407,065.12
	322,100,537.71	244,926,679.16
	106,670,000.00	80,000,000.00
	246,167,363.03	64,080,863.03
	-3,043.68	7,161.76
	13,268,619.53	8,449,796.84

	127,077,601.93	75,611,241.25
	493,180,540.81	228,149,062.88
	493,180,540.81	228,149,062.88
	815,281,078.52	473,075,742.04

2

	92,563,771.91	17,424,554.56
	146,608,335.57	102,662,148.39
	195,749,355.35	146,214,562.07
	17,987,047.04	12,913,872.86
	11,780,007.41	4,376,318.59
	134,757,433.20	79,542,749.14
	249,661.30	249,661.30
	109,426,858.01	2,749,570.54
	709,122,469.79	366,133,437.45
	3,082,880.00	3,082,880.00
	83,135,868.65	91,313,140.19

	969,764.87	261,742.30
	2,690,236.65	3,514,026.87
	2,556,553.43	1,999,478.25
	3,575,707.39	3,000,025.94
	96,011,010.99	103,171,293.55

		1,235,842.97
	3,376,213.04	1,820,087.83
	3,376,213.04	5,407,065.12
	319,609,922.37	240,725,899.53
	106,670,000.00	80,000,000.00
	246,167,363.03	64,080,863.03
	13,268,619.53	8,449,796.84
	119,417,575.85	76,048,171.60
	485,523,558.41	228,578,831.47
	805,133,480.78	469,304,731.00

3

	642,468,424.30	479,658,113.72
	642,468,424.30	479,658,113.72
	587,333,325.19	429,174,866.99
	488,059,534.75	365,821,266.16

	3,204,808.38	3,983,766.91
	11,087,828.01	7,779,009.11
	78,417,869.47	44,255,951.76
	3,000,859.51	5,169,423.26
	3,562,425.07	2,165,449.79
	591,082.20	
-		
-	-55,641.20	
	6,687,700.24	
	62,358,240.35	50,483,246.73
	16,068.86	6,724,720.90
	70,950.01	803,681.24
	62,303,359.20	56,404,286.39
	6,018,175.83	9,690,904.62
	56,285,183.37	46,713,381.77
	56,285,183.37	46,713,381.77
	56,285,183.37	46,713,381.77
	-10,205.44	6,449.93
	-10,205.44	6,449.93



	3,159,662.70	3,725,630.32
	11,087,828.01	7,779,009.11
	55,248,937.71	37,321,973.50
	2,927,605.71	5,193,244.14
	3,522,407.13	2,166,616.78
	591,082.20	
-	-55,641.20	
	6,687,700.24	
	55,259,119.91	35,515,938.97
	6,719.94	6,717,149.46
	70,699.46	803,681.24
	55,195,140.39	41,429,407.19
	7,006,913.45	5,946,686.36
	48,188,226.94	35,482,720.83
	48,188,226.94	35,482,720.83
1.		
2.		
1.		

	257,011,803.32	194,824,651.02

	4,177,560.00	14,040,637.87
	290,461,271.88	62,610,637.87
	63,223,941.35	18,172,094.91
	2,565,747.64	1,969,706.17
	17,313,268.60	27,345,403.82
	83,102,957.59	47,487,204.90
	207,358,314.29	15,123,432.97
	-35,609.53	-242,575.60
	83,245,938.26	8,429,188.81
	14,318,853.89	5,889,665.08
	97,564,792.15	14,318,853.89

6

	459,454,999.26	387,581,172.33
		30,431.94
	11,604,946.30	18,751,680.93
	471,059,945.56	406,363,285.20
	294,928,821.67	192,759,054.73
	142,379,288.32	114,021,957.95
	31,221,763.11	39,816,864.11
	26,488,305.11	56,916,990.49
	495,018,178.21	403,514,867.28
	-23,958,232.65	2,848,417.92
	591,082.20	

	28,000.00	
	90,000,000.00	
	90,619,082.20	
	5,845,094.99	9,569,042.04
	190,000,000.00	
	195,845,094.99	9,569,042.04
	-105,226,012.79	-9,569,042.04
	219,143,000.00	
	67,140,711.88	48,570,000.00
	4,177,560.00	14,040,637.87
	290,461,271.88	62,610,637.87
	63,223,941.35	18,172,094.91
	2,565,747.64	1,969,706.17
	16,922,157.89	27,052,021.04
	82,711,846.88	47,193,822.12
	207,749,425.00	15,416,815.75
		-278,282.18
	78,565,179.56	8,417,909.45
	13,998,592.35	5,580,682.90
	92,563,771.91	13,998,592.35

	80,000,000.00				64,080,863.03		7,161.76		8,449,796.84		75,611,241.25		228,149,062.88
	80,000,000.00				64,080,863.03		7,161.76		8,449,796.84		75,611,241.25		228,149,062.88
	26,670,000.00				182,086,500.00		-10,205.44		4,818,822.69		51,466,360.68		265,031,477.93
							-10,205.44				56,285,183.37		56,274,977.93
	26,670,000.00				182,086,500.00								208,756,500.00
1	26,670,000.00				182,086,500.00								208,756,500.00
2													
3													
4													
									4,818,822.69		-4,818,822.69		
1									4,818,822.69		-4,818,822.69		

2													
3													
4													
1													
2													
3													
4													
1													
2													
	106,67 0,000. 00				246,167 ,363.03		-3,043.6 8		13,268, 619.53		127,077 ,601.93		493,180 ,540.81

	80,000 ,000.0 0				64,080, 863.03		711.83		4,901,5 24.76		32,446, 131.56		181,429 ,231.18
							6,449.9 3		3,548,2 72.08		43,165, 109.69		46,719, 831.70
							6,449.9 3				46,713, 381.77		46,719, 831.70
1													
2													
3													
4													
									3,548,2 72.08		-3,548,2 72.08		
1									3,548,2 72.08		-3,548,2 72.08		
2													
3													
4													
1													
2													
3													
4													

1													
2													

									4,818,822.69	-4,818,822.69	
1									4,818,822.69	-4,818,822.69	
2											

19

5 A B A

(

)

1

2017 12 31

2

89

2

1 1 12 31

3

12

4

5

6

1

2

A
B
C
D

7

8

9

1

2

10

1

2

3

4

5

6

11

1

	10%10%500500
	3030

2

11	5.00%	5.00%
12	10.00%	10.00%
23	50.00%	50.00%
3	100.00%	100.00%
34	100.00%	100.00%
45	100.00%	100.00%
5	100.00%	100.00%

	0.00%	0.00%

3

12

1

2

3

4

5

13

- 1
- 2

14

- 1

- 2

- 3

2

3

3

4

19

20

21

1

	3	
	5	
	30	

2

v

22

23

1

2

3-15

24

1

2

3

4

25

26

27

28

1

v

4G

2

29

1

2

30 /

31

1

2

1

		17% 6%
		7%
		15% 25% 16.5%
		3%

	5,115.10	502.00
	97,559,677.05	14,318,351.89
		3,425,962.21
	97,564,792.15	17,744,816.10
	915,868.31	11,148.82

		1,667,560.00
		1,758,402.21
		3,425,962.21

2

--	--	--

3

4

1

	25,005,271.82	6,638,913.05
	121,603,063.75	96,023,235.34
	146,608,335.57	102,662,148.39

2

--	--

	14,422,125.63
	14,422,125.63

3

	23,770,763.72	
		37,090,196.37
	23,770,763.72	37,090,196.37

4

--	--

5

1

	206,955,295.88	99.83%	11,067,921.68	5.35%	195,887,374.20	147,743,806.38	99.27%	8,211,627.79	5.56%	139,532,178.59
	353,592.16	0.17%	353,592.16	100.00%	0.00	1,092,337.81	0.73%	722,964.99	66.19%	369,372.82
	207,308,888.04	100.00%	11,421,513.84		195,887,374.20	148,836,144.19	100.00%	8,934,592.78		139,901,551.41

1				
1		203,895,893.75	10,194,794.71	5.00%
1	2	1,778,121.78	177,812.18	10.00%
2	3	1,171,931.12	585,965.56	50.00%
3		109,349.23	109,349.23	100.00%
		206,955,295.88	11,067,921.68	

2

2,486,921.06

0.00

--	--	--

3

--	--

2	25,164,109.04	12.14%	
3	25,001,250.00	12.06%	
4	19,976,345.83	9.64%	
5	17,901,641.06	8.64%	
	125,913,014.35	60.75%	

5

6

6

1

1	16,114,102.49	89.59%	13,157,454.86	100.00%
1 2	1,872,944.55	10.41%		
	17,987,047.04	--	13,157,454.86	--

1

2

1	7,651,170.58	42.54%
2	4,522,733.00	25.14%
3	2,308,326.54	12.83%
4	1,372,182.00	7.63%
5	710,822.95	3.95%
	16,565,235.07	92.09%

7

1

|

	4,040,558.81	100.00%	379,488.85		3,661,069.96	2,560,962.60	100.00%	152,664.98		2,408,297.62
--	--------------	---------	------------	--	--------------	--------------	---------	------------	--	--------------

1										
1				2,294,012.81		114,700.65			5.00%	
1	2			1,570,657.00		157,065.70			10.00%	
2	3			136,333.00		68,166.50			50.00%	
3				39,556.00						

4

	3,807,309.78	2,307,978.64
	134,112.22	134,680.91
	99,136.81	118,303.05
	4,040,558.81	2,560,962.60

5

1		1,343,846.00	1	33.26%	67,192.30
2		776,468.00	2	19.22%	67,210.00
3		500,000.00	1- 2	12.37%	50,000.00
4		471,781.78	1	11.68%	23,589.09
5		200,000.00	1- 2	4.95%	20,000.00
	--	3,292,095.78	--	81.48%	227,991.39

6

|--|--|--|--|--|

7

8

10

1

	10,512,213.66	39,379.34	10,472,834.32	8,230,934.77	35,210.06	8,195,724.71
	5,015,071.30	74,842.67	4,940,228.63	5,812,685.13	20,274.88	5,792,410.25
	15,322,915.50	383,856.39	14,939,059.11	12,333,339.87	75,177.04	12,258,162.83
	68,155,057.33	646,146.78	67,508,910.55	40,206,253.61	647,719.45	39,558,534.16
	24,722,679.21	15,670.71	24,707,008.50	4,617,005.15	776.24	4,616,228.91
	9,960,479.08	91,147.42	9,869,331.66	6,476,394.73	5,507.25	6,470,887.48
	14,977,240.48		14,977,240.48	16,170,978.78		16,170,978.78
	148,665,656.56	1,251,043.31	147,414,613.25	93,847,592.04	784,664.92	93,062,927.12

4

2

	35,210.06	31,603.77		27,434.49		39,379.34
	20,274.88	74,842.67				

4

--	--

11

--	--	--	--	--

12

	249,661.30	249,661.30
	249,661.30	249,661.30

13

		2,415,984.80
	618,975.96	656,477.20
	376,562.93	
	100,000,000.00	
	8,894,875.78	
	109,890,414.67	3,072,462.00

14

1

2

--	--	--	--

3

4

--	--	--	--

5

--	--	--	--	--	--	--

15

1



20

18

1

2

3

19

1

1.	4,520,602.00	120,000,912.99	5,393,945.98	3,031,534.86	132,946,995.83
2.		4,080,640.97		1,217,412.30	5,298,053.27
1		4,080,640.97		1,217,412.30	5,298,053.27
2					
3					
3.				113,675.22	113,675.22
1				113,675.22	113,675.22
4.	4,520,602.00	124,081,553.96	5,393,945.98	4,135,271.94	138,131,373.88

1.	356,322.64	38,224,814.99	1,605,670.72	1,190,408.60	41,377,216.95
2.	203,427.00	11,653,489.90	512,077.32	527,406.02	12,896,400.24
1	203,427.00	11,653,489.90	512,077.32	527,406.02	12,896,400.24
3.				34,102.40	34,102.40
1				34,102.40	34,102.40
4.	559,749.64	49,878,304.89	2,117,748.04	1,683,712.22	54,239,514.79
1.					
2.					
1					
3.					
1					
4.					
1.	3,960,852.36	74,203,249.07	3,276,197.94	2,451,559.72	83,891,859.09
2.	4,164,279.36	81,776,098.00	3,788,275.26	1,841,126.26	91,569,778.88

2

--	--	--	--	--	--

3

	12,178,463.55	2,613,404.38		9,565,059.17

4

--	--

5

	3,960,852.36	

20

1

2

--	--	--	--

4.				2,185,541.36	6,305,600.00	8,491,141.36
1.				951,709.48	6,196,279.31	7,147,988.79
2.				264,067.01	109,320.69	373,387.70
1				264,067.01	109,320.69	373,387.70
3.						
1						
4.				1,215,776.49	6,305,600.00	7,521,376.49
1.						
2.						
1						
3.						
1						
4.						
1.				969,764.87		969,764.87
2.				152,421.61	109,320.69	261,742.30

2

--	--	--

29 /

1

	13,052,046.00	1,958,007.27	9,871,922.68	1,481,631.52
	6,661,867.56	1,122,181.23	1,877,052.87	469,263.22
	4,040,092.52	606,013.88	3,466,363.38	519,954.51
	23,754,006.08	3,686,202.38	15,215,338.93	2,470,849.25

2

3

		3,686,202.38		2,470,849.25

4

--	--	--

5

--	--	--	--

30

	1,488,040.88	161,040.88
	857,468.90	155,126.13
*	2,434,197.61	2,683,858.93
	4,779,707.39	3,000,025.94

*2013 1 24

2014 1 2028 9

3,682,504.19	2,683,858.93		0.02	249,661.30	2,434,197.61
	2,683,858.93		0.02	249,661.30	2,434,197.61

31

1

		18,570,000.00
	30,000,000.00	30,000,000.00

*1

32

--	--	--

33

34

	32,683,681.08	5,558,526.49
	32,683,681.08	5,558,526.49

0.00

35

1

11	189,071,511.51	115,400,529.97
122	2,576,271.35	3,733,305.82
233	376,808.82	1,293,880.17
3	2,701,684.47	2,065,431.86
	194,726,276.15	122,493,147.82

21

--	--	--

36

1

1	1	5,609,211.77
1	2	40,497.56
		5,649,709.33
		5,240,542.51

2 1

--	--	--

3

--	--

37

1

	12,459,117.48	178,158,904.03	177,863,563.46	12,754,458.05
-	108,997.15	8,531,173.79	8,551,032.21	89,138.73
	12,568,114.63	186,690,077.82	186,414,595.67	12,843,596.78

2

1	11,761,057.76	169,446,397.31	168,524,602.65	12,682,852.42
2	491,300.00	3,148,790.08	3,640,090.08	0.00

3	53,900.72	2,538,874.14	2,521,169.23	71,605.63
	47,034.06	2,017,743.37	2,001,612.10	63,165.33
	2,353.03	242,742.03	242,880.78	2,214.28
	4,513.63	278,388.74	276,676.35	6,226.02
4	152,859.00	3,024,842.50	3,177,701.50	0.00
	12,459,117.48	178,158,904.03	177,863,563.46	12,754,458.05

3

1	104,483.50	8,033,109.99	8,052,600.28	84,993.21
2	4,513.65	498,063.80	498,431.93	4,145.52
	108,997.15	8,531,173.79	8,551,032.21	89,138.73

38

	196,685.38	
	196,685.38	

--	--	--

40

--	--	--

1

41

1

	1,880,404.91	1,548,518.34
	2,185,474.75	1,659,010.89
	4,065,879.66	3,207,529.23

2

1

--	--	--

42

--	--	--

43

		302,807.03
	1,228,852.75	7,241,286.99
	1,228,852.75	7,544,094.02

1

	734,757.72	3,038,762.54
		2,382,862.13
	512,674.19	2,194,458.96
	1,247,431.91	7,616,083.63

2

	14,002.66	125,588.94
		114,426.53
	4,576.50	134,781.17
	18,579.16	374,796.64

44

	663,879.48	315,885.11
	1,296,400.23	1,330,390.44
	1,960,279.71	1,646,275.55

--	--	--	--

45

1

		2,351,134.32
		2,351,134.32

46

1

--	--	--

2

3

4

--

47

1

	0.00	1,235,842.97

48

1

--	--	--

2

--	--	--

--	--	--

--	--	--

49

--	--	--	--	--	--

50

--	--	--	--

51

	1,820,087.83	2,510,000.00	953,874.79	3,376,213.04	
	1,820,087.83	2,510,000.00	953,874.79	3,376,213.04	--

								/
*1	784,090.91					136,363.63	647,727.28	
*2	1,035,996.92	2,510,000.00		289,995.30		527,515.86	2,728,485.76	
	1,820,087.83	2,510,000.00		289,995.30		663,879.49	3,376,213.04	--

*1 2013 12 16100.00

2016

*220152015

209

2015 12 28141.002015

2017 3 31251

52

--	--	--

53

		+					
	80,000,000.00	26,670,000.00				26,670,000.00	106,670,000.00

2017 764

2017 6 22

A2,667126,670,000.00

54

1

2

55

	59,822,387.51	182,086,500.00	0.00	241,908,887.51
	4,258,475.52			4,258,475.52
	64,080,863.03	182,086,500.00	0.00	246,167,363.03

		2017	764		2017	6	22
A	2,667		1	8.96			238,963,200.00
30,206,700.00			208,756,500.00				182,086,500.00

56

--	--	--	--	--

57

10%

60

63

	4,832,770.49	3,536,611.29
	3,056,912.76	2,640,024.04
	2,272,551.88	633,634.86
	558,365.31	445,507.14
	135,847.73	58,460.62
	25,640.74	386,158.16
	205,739.10	78,613.00
	11,087,828.01	7,779,009.11

65

	2,624,499.51	2,582,395.08
	181,851.08	69,447.22
	-304,567.16	1,318,894.84
	473,698.24	1,082,543.14
	389,080.00	255,037.42
	3,000,859.51	5,169,423.26

66

	2,713,744.93	1,434,176.91
	848,680.14	731,272.88
	3,562,425.07	2,165,449.79

67

--	--

69

	-55,641.20	
	-55,641.20	

70

	136,363.63	
2015	179,521.49	
2016	289,995.30	
	1,000,000.00	
2017	206,909.82	
	2,120,000.00	
MIFI	2,530,000.00	
	200,000.00	
	20,910.00	
	4,000.00	
	6,687,700.24	

71

		5,083,184.14	
	7.92	259,763.89	7.92
	16,060.94	1,381,772.87	16,060.94
	16,068.86	6,724,720.90	16,068.86

	--	--	--	--	--		5,083,184.14	--
--	----	----	----	----	----	--	--------------	----

72

	250.55	43,642.49	250.55
	70,699.46	760,038.75	70,699.46
	70,950.01	803,681.24	70,950.01

73

1

	7,233,528.96	6,615,735.68
	-1,215,353.13	3,075,168.94
	6,018,175.83	9,690,904.62

2

	62,303,359.20
/	9,345,503.88
	292,782.74
	-343,913.72
	160,651.57
	-168,455.01
	-3,268,393.63
	6,018,175.83

74

57

75

1

	181,851.08	69,447.22
	6,081,819.82	4,824,177.20
	3,456,798.76	3,997,196.55
	528,628.00	
	10,249,097.66	8,890,820.97

2

	14,621,102.10	9,310,034.14
	4,452,460.73	4,185,028.77
	1,559,527.36	2,019,589.64
		1,758,402.21
	623,065.92	732,940.31
	21,256,156.11	18,005,995.07

3

	90,000,000.00	
	90,000,000.00	

4

	190,000,000.00	
	190,000,000.00	

5

	1,667,560.00	13,740,637.87
	2,510,000.00	
		300,000.00
	4,177,560.00	14,040,637.87

6

	7,449,137.42	

76

1



	--
	--

3

	--
	--
	--

4

	97,564,792.15	14,318,853.89
	5,115.10	502.00
	97,559,677.05	14,318,351.89
	97,564,792.15	14,318,853.89

77

78

	14,422,125.63	
	24,465,959.28	
	195,887,374.20	
	234,775,459.11	--

1 2018 3
2 2018 3
3 2018 3

79

1

	--	--	1,941,947.83
	295,228.95	6.5342	1,929,085.01
	15,387.99	0.8359	12,862.82
	--	--	17,779,575.12
	2,721,002.59	6.5342	17,779,575.12
			10,321,482.50
	1,579,609.21	6.5342	10,321,482.50
			2,301,610.66
	352,240.62	6.5342	2,301,610.66

2

80

81

1

1

2

--	--

3

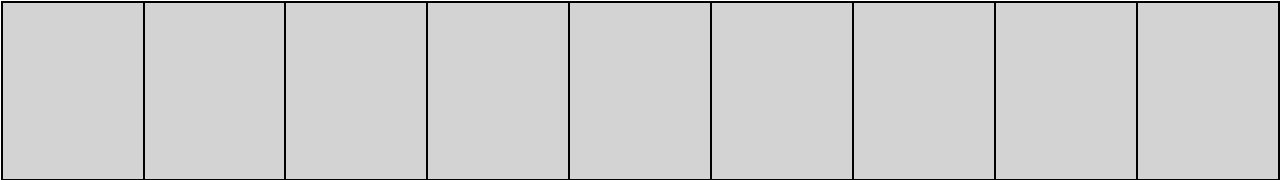
--

5

6

2

1



2



3



3

4

5

6

1

1

				100.00%		
				100.00%		
				100.00%		

2

--	--	--	--	--

3

4

5

2

1

2

--	--

3

1

20%

20%

2

	/	/

3

	/	/

4

	/	/
	--	--
	--	--

	--	--
	--	--

5

6



2

	1,929,085.01	12,862.82	1,941,947.83	48,783.42	11,148.82	59,932.24
	17,779,575.12		17,779,575.12	288,305,919.13		

5

6

7

8

9

1

--	--	--	--	--	--

4,987 46.75%

2

3

--	--

		1,779,241.40			1,163,738.51

/

--	--	--	--

2

/

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

/

/	/	/	/	/	/	/
---	---	---	---	---	---	---

/

3

--	--	--	--

		1,646,894.59	2,493,000.48
		6,838,817.48	3,812,570.37

2016 4 1

4

--	--	--	--	--

	20,000,000.00	2016 11 21	2019 11 21	
	40,000,000.00	2016 08 04	2019 08 31	
	50,000,000.00	2016 10 28	2019 10 28	
	1,170,000.00	2015 06 16	2019 04 21	
	42,850,000.00	2015 09 11	2018 09 10	
	5,978,328.82	2015 07 09	2018 06 09	
	6,447,255.25	2015 04 15	2018 03 15	
	1,980,000.00	2014 12 26	2019 04 21	
	13,036,571.43	2014 12 26	2018 12 26	
	2,999,997.00	2013 12 16	2018 11 16	

5

6

--	--	--	--

7

--	--	--

	2,326,304.79	2,027,806.58
--	--------------	--------------

8

6

1

		776,468.00	67,210.00	1,096,360.00	54,818.00
		1,343,846.00	67,192.30		
		249,661.30		249,661.30	
		2,434,197.61		2,683,858.93	

2

		436,740.48	393,933.68
		190,558.93	355,937.98
		877,620.99	

7

8

1

74,082,193.50

2 2017 12 31

1,247,431.91

2

1

2

3

1

--	--	--	--

2

	10,667,000.00
	0.00

3

4

2018 1 31

1,000

2018 3 23

1

1

--	--	--	--

2

--	--	--

2

3

1

2

4

5

--	--	--	--	--	--	--

6

1

2

--	--	--	--	--

3

4

7

8

21.58%

46,336,000.00

9.37%

10,000,000.00

1

1

	206,802,933.89	99.83%	11,053,578.54	5.34%	195,749,355.35	154,056,817.04	99.30%	8,211,627.79	5.33%	145,845,189.25

3

--	--

--	--	--	--	--	--

4

1	37,869,668.42	18.28%	2,502,483.42
2	25,164,109.04	12.15%	1,258,205.45
3	25,001,250.00	12.07%	1,250,062.50
4	19,976,345.83	9.64%	998,817.30
5	17,901,641.06	8.64%	936,539.45
	125,913,014.35	60.78%	6,946,108.12

5

6

2

	12,125,390.34	100.00%	345,382.93	2.85%	11,780,007.41	4,520,552.45	100.00%	144,233.86	3.19%	4,376,318.59
	12,125,390.34	100.00%	345,382.93		11,780,007.41	4,520,552.45	100.00%	144,233.86		4,376,318.59

1			
1	1,686,894.42	84,344.73	5.00%
1 2	1,533,157.00	153,315.70	10.00%
2 3	136,333.00	68,166.50	50.00%
3	39,556.00	39,556.00	100.00%
	3,395,940.42	345,382.93	

	8,729,449.92		
	8,729,449.92		

2

201,149.070.00

--	--	--

3

--	--

--	--	--	--	--	--

4

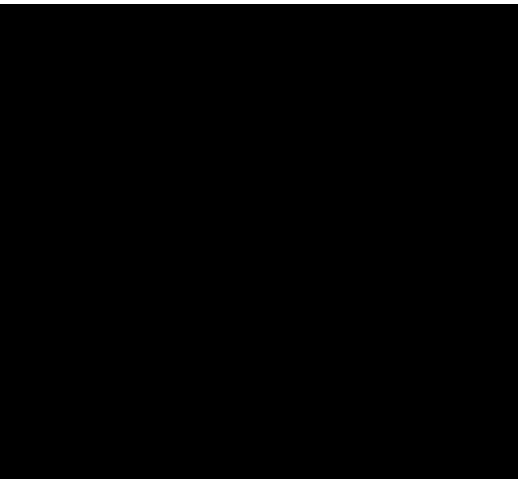
	3,301,378.00	2,270,478.64
	25,627.54	21,470.27
	8,798,384.80	2,228,603.54
	12,125,390.34	4,520,552.45

5

1		8,729,449.92	1	71.99%	
2		1,343,846.00	1	11.08%	67,192.30
3		776,468.00	2	6.40%	67,210.00
4		500,000.00	1-2	4.12%	50,000.00
5		200,000.00	1-2	1.65%	20,000.00

7

8



	3,082,880.00	3,082,880.00		3,082,880.00
	3,082,880.00	3,082,880.00		3,082,880.00



1

	2,000,000.00			2,000,000.00		
	1,000,000.00			1,000,000.00		
	82,880.00			82,880.00		
	3,082,880.00			3,082,880.00		

2

3

4

	625,816,148.93	503,749,360.81	477,860,337.57	386,672,296.27
	17,395,938.82	15,480,307.01	18,315,981.31	17,801,609.79
	643,212,087.75	519,229,667.82	496,176,318.88	404,473,906.06

5

	591,082.20	
	591,082.20	

6

1

	-55,641.20	
	6,687,700.24	" 70
	591,082.20	"

	-54,881.15	
	1,076,173.12	
	6,092,086.97	--

1

1

2

		/	/
	15.61%	0.60	0.60
	13.92%	0.54	0.54

3

1

2

3

4

2017

2018 4 26